Banque de France Workshop: Macroeconomic and Financial Implications of Commodity Market Fluctuations

Paris, Banque de France, December 11, 2023, Room 3

Preliminary program

Time allocation: 35 min per paper, presentation 25min / Q&A 10min

8.45-9.15 Welcome & registration

9.15-9.30 Welcome address

9.30-10.15 Keynote speech: Christiane Baumeister (University of Notre Dame)

10.15-10.30 Coffee Break

10.30-11.05 Gert Peersman (Ghent University), Commodity Price Shocks and Global Cycles: Monetary Policy Matters

11.05-11.40 Laurent Ferrara (SKEMA Business School), Commodity price uncertainty comovement: Does it matter for global economic growth?

11.40-12.15 Evgenia Passari (Université Paris Dauphine - PSL), The Origins of Commodity Price Fluctuations

12.15-12.50 Simona Delle Chiaie (Bloomberg Economics), Energy shocks and the inflation-unemployment trade-off

12.50-14.10 Lunch

14.10-14.55 Keynote speech: Ivan Petrella (Warwick Business School)

14:55-15.30 Massimo Ferrari Minesso (ECB), Gas price shocks and euro area inflation

15.30-16.05 Andrea Gazzani (Banca d'Italia), Natural gas and the macroeconomy: not all energy shocks are alike

16.05-16.20 Coffee Break

16.20-16.55 Antoine Bouveret (ESMA), EU Energy Derivatives Markets: Structure and Risks

16.55-17.30 Erica Perego (CEPII), US monetary policy spillovers to developing countries: the commodity-financial channel

17.30-18.05 Valeri Sokolovski (University of Alberta), Commodity Prices and Currencies

19.00 Dinner (by invitation only)